

(1) (a) Statement Showing Shareholding Pattern

Name of the Company : BIRLA CORPORATION LIMITED			
Scrip Code : NSE:- BIRLACORPN ;		BSE :- 500335	Name of the scrip, class of security : Equity Shares (EQ)
Quarter ended : 31st December, 2011			
Partly Paid-up Shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. shares of the Company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No of warrants	As a % of total no. of warrants	As a % of total no. shares of the Company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	NIL	NIL	NIL

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	1	1260	0	0.00	0.00	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	31	37379183	2090379	48.54	48.54	0.00	0.00
(d)	Financial/ Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other							
	a)Society	8	11053748	357360	14.35	14.35	0.00	0.00
	Sub-Total (A)(1)	40	48434191	2447739	62.90	62.90	0.00	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any other (Specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group							
	(A) =(A)(1)+(A)(2)	40	48434191	2447739	62.90	62.90	0.00	0.00

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/UTI	25	7051288	7048811	9.16	9.16	NA	NA
(b)	Financial/ Institutions/ Banks	30	23951	6850	0.03	0.03	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	6	3978667	3977167	5.17	5.17	NA	NA
(f)	Foreign Institutional Investors	34	5177082	5176982	6.72	6.72	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Any Other	0	0	0	0.00	0.00	NA	NA
	Sub-Total (B)(1)	95	16230988	16209810	21.08	21.08	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	487	8477958	8466747	11.01	11.01	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	20120	2640670	1957910	3.43	3.43	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	18	460991	399263	0.60	0.60	NA	NA
(c)	Any Other							
	a) Non Resident Individual	231	108643	76543	0.14	0.14	NA	NA
	b) Trust & Foundations	6	651906	651906	0.85	0.85	NA	NA

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	Sub-Total (B)(2)	20862	12340168	11552369	16.03	16.03	NA	NA
	Total Public Shareholding							
	(B) =(B)(1)+(B)(2)	20957	28571156	27762179	37.10	37.10	NA	NA
	TOTAL (A)+(B)	20997	77005347	30209918	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	----- NOT APPLICABLE -----						
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	20997	77005347	30209918	100.00	100.00	NA	NA

(l)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sl. No.	Name of the Shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) (C) sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	August Agents Ltd.	6015912	7.81	-	-	-	-	-	-	-	7.81
2	Baroda Agents & Trading Co. Pvt. Ltd	914355	1.19	-	-	-	-	-	-	-	1.19
3	Belle Vue Clinic	175148	0.23	-	-	-	-	-	-	-	0.23
4	Birla Ericsson Optical Limited	280	0.00	-	-	-	-	-	-	-	0.00
5	Birla Financial Corporation Ltd.	280	0.00	-	-	-	-	-	-	-	0.00
6	East India Investment Co. Pvt. Ltd	3183	0.00	-	-	-	-	-	-	-	0.00
7	Eastern India Educational Institution	3361200	4.36	-	-	-	-	-	-	-	4.36
8	Express Dairy Company Limited	280	0.00	-	-	-	-	-	-	-	0.00
9	Gwalior Webbing Co. Pvt. Ltd.	1775200	2.31	-	-	-	-	-	-	-	2.31
10	Hindustan Gum & Chemicals Ltd.	270000	0.35	-	-	-	-	-	-	-	0.35
11	Hindustan Medical Institution	7159460	9.30	-	-	-	-	-	-	-	9.30
12	Insilco Agents Ltd.	6004080	7.80	-	-	-	-	-	-	-	7.80
13	Laneseda Agents Ltd.	5994680	7.78	-	-	-	-	-	-	-	7.78
14	M.P. Birla Foundation Educational Soc.	100100	0.13	-	-	-	-	-	-	-	0.13
15	M.P. Birla Institute of Fundamental Research	100	0.00	-	-	-	-	-	-	-	0.00
16	Mazbat Investment Pvt. Ltd.	30412	0.04	-	-	-	-	-	-	-	0.04
17	Mazbat Properties Pvt. Ltd.	39600	0.05	-	-	-	-	-	-	-	0.05
18	Mazbat Tea Estate Ltd.	1467689	1.91	-	-	-	-	-	-	-	1.91
19	Punjab Produce Holdings Ltd.	3665407	4.76	-	-	-	-	-	-	-	4.76
20	Shreyas Medical Society	117740	0.15	-	-	-	-	-	-	-	0.15
21	Estate of Mrs. Priyamvada Birla (since deceased) See Note below	1260	0.00	-	-	-	-	-	-	-	0.00
22	South Point Foundation	140000	0.18	-	-	-	-	-	-	-	0.18
23	The Punjab Produce & Trading Co. P.Ltd	4520572	5.87	-	-	-	-	-	-	-	5.87
24	Universal Cables Ltd.	296730	0.39	-	-	-	-	-	-	-	0.39
25	Varunendra Trading & Agents Pvt. Ltd.	280	0.00	-	-	-	-	-	-	-	0.00
26	Vindhya Telelinks Ltd.	6380243	8.29	-	-	-	-	-	-	-	8.29
	TOTAL	48434191	62.90	-	-	-	-	-	-	-	62.90

Note:- Smt. Priyamvada Birla, shown as one of the promoters and/or one of the persons having control over the Company and/ or persons acting in concert, expired on 3rd July, 2004. As already informed under Regulation 8(2), Shri R.S. Lodha, as Executor of the last Will and Testament of Late Smt. Priyamvada Birla, had, as a matter of abundant caution, been included in the said list. Probate proceedings was initiated by him with regard to her Estate, which includes all her shareholding, in the Hon'ble Calcutta High Court being P.L.A. No. 204 of 2004 (now T.S. No. 6 of 2004). Shri R.S. Lodha also expired on 3rd October, 2008. The Company is informed that petition being G.A. No. 3434 of 2008 filed by Shri H.V. Lodha and other heirs of Shri R.S. Lodha, interalia, for bringing them on record and to be allowed to continue with T.S. No. 6 of 2004 in place of Shri R.S. Lodha, since deceased has by judgment and order dated 5th February, 2010 been allowed and the suit for grant of probate has been amended and converted into a suit for grant of Letter of Administration. Such proceeding being T.S. No. 6 of 2004 is pending. It may be noted in this regard that in any event, under Regulation 3(g) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, acquisition of shares by way of transmission on Succession or inheritance would be exempt from the applicability of Regulations 10, 11 and 12 of the said Code.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	3947117	5.13	-	-	-	-	5.13
2	Merlin Securities Pvt Ltd	2258250	2.93	-	-	-	-	2.93
3	BRIJMOHAN SAGARMAL CAPITAL SERVICES PVT	1250000	1.62	-	-	-	-	1.62
4	G K TRADING PVT LTD	1170232	1.52	-	-	-	-	1.52
5	ACACIA PARTNERS, LP	1150000	1.49	-	-	-	-	1.49
6	UTI-DIVIDEND YIELD FUND	1030249	1.34	-	-	-	-	1.34
7	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUD	958512	1.24	-	-	-	-	1.24
8	ICICI PRUDENTIAL DYNAMIC PLAN	932961	1.21	-	-	-	-	1.21
9	LIFECYCLE INFOTECH PRIVATE LIMITED	879000	1.14	-	-	-	-	1.14
10	SBIMF MAGNUM SECTOR FUND UMBRELLA CONT	870965	1.13	-	-	-	-	1.13
11	ICICI PRUDENTIAL INFRASTRUCTURE FUND	866205	1.12	-	-	-	-	1.12
	TOTAL	15313491	19.89	-	-	-	-	19.89

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	3947117	5.13	-	-	-	-	5.13
	TOTAL	3947117	5.13	-	-	-	-	5.13

(I) (d) **Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	of shares	Number of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	NIL		NIL	NIL
	TOTAL		NIL	NIL

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) **Statement showing holding of Depository Receipts (DRs) where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares.**

Sr.No.	Name of the DR Holder	outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1		NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/ securites is issued by the issuer.**

Not applicable as the Company has issued only one Class of Shares/ securities i.e Equity Shares (EQ) only.