

BIRLA CORPORATION LIMITED

Registered Office: 9/1, R.N. Mukherjee Road, Kolkata - 700 001

NOTICE OF THE ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS

Notice is hereby given that the Ninety-second Annual General Meeting of the Company will be held on Thursday, the 28th June, 2012 at Kalpataru Uttam Mancha, 10/1/1, Monohar Pukur Road, Kolkata - 700 026 at 10.30 a.m.

Notice is also given under Section 154 of the Companies Act, 1956, that the Register of Members of the Company will remain closed from 15th June, 2012 to 28th June, 2012 (both days inclusive) for the purpose of Annual General Meeting and payment of Final Dividend @ Rs. 3.50 per share (35%), if approved at the said meeting.

Further, Notice of the Meeting setting out the businesses to be transacted thereat together with the Annual Report of the Company (including the Directors' Report, Auditors' Report, Balance Sheet, Profit & Loss Account) has been sent to the shareholders to their registered address by post. The aforesaid documents have been sent electronically to those shareholders who have registered their e-mail addresses and have opted to receive the same electronically.

Shareholders are requested to register their e-mail ID for receiving the notices/documents, including Annual Reports of the Company, electronically. Shareholders holding shares in Demat form, who have not yet registered their e-mail addresses are requested to register the same with their respective Depository Participant. Shareholders who hold shares in physical form are also requested to register their e-mail address with our Registrar & Share Transfer Agent - M/s. MCS Limited, 77/2A, Hazra Road, Kolkata – 700 029, e-mail ID: mcskol@rediffmail.com. Such registration of e-mail address may also be made with the Company at its Registered Office as per the address mentioned above or at the e-mail ID: greeninitiative@birlacorp.com.

Shareholders are hereby informed that the Notice of the Meeting and the aforesaid documents are available on the Company's website (www.birlacorporation.com) and also available for inspection at the Registered Office of the Company during office hours on any working day.

**BY ORDER OF THE BOARD
(GIRISH SHARMA)**

Place : Kolkata

Dated : 6th June, 2012

**Sr. Vice-President (Indirect Taxes)
& Company Secretary**