



BIRLA CORPORATION LIMITED

CIN - L01132WB1919PLC003334

Regd. Office: 9/1, R.N. Mukherjee Road, Kolkata-700 001
(An M. P. Birla Group Company)

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS AND NINE MONTHS ENDED 31ST DECEMBER, 2014

UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PART-I Particulars	(₹ in lacs)					
	Three Months Ended			Nine Months Ended		Year Ended
	31st December 2014	30th September 2014	31st December 2013	31st December 2014	31st December 2013	31st March 2014 (Audited)
1 Income from operations						
a) Net Sales/Income from operations (Net of excise duty)	74318	76711	70984	236961	219251	297054
b) Other Operating Income	1363	1400	887	4313	3036	4581
Total income from operations (Net)	75681	78111	71871	241274	222287	301635
2 Expenses						
a) Cost of materials consumed	12061	12030	10008	37554	34858	49327
b) Purchases of stock-in-trade	16	17	7	86	123	140
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	940	(3406)	2953	(6604)	5358	3916
d) Employee benefit expenses	5515	5727	5953	16827	17115	22158
e) Depreciation and amortisation expenses	3721	3914	3194	11548	9326	13258
f) Power & Fuel	20605	22463	19319	66391	57601	76740
g) Transport & Forwarding Expenses						
- On finished products	13721	14642	13600	44318	40622	55242
- On internal material transfer	4086	4218	2825	12486	8697	11359
h) Stores, Spare Parts and Packing Materials	7489	7352	7220	22511	20165	29197
i) Other Expenses	7277	7867	6110	22154	19192	27909
Total expenses	75431	74824	71189	227271	213057	289246
3 Profit from Operations before Other Income & Finance costs	250	3287	682	14003	9230	12389
4 Other Income	2601	2919	2345	9732	8093	12491
5 Profit from ordinary activities before Finance costs	2851	6206	3027	23735	17323	24880
6 Finance costs	2090	1961	2015	5972	6578	8559
7 Profit after Finance Cost but before exceptional Item	761	4245	1012	17763	10745	16321
8 Exceptional Item	-	-	-	-	-	1093
9 Profit before Tax	761	4245	1012	17763	10745	15228
10 Tax Expenses	(739)	999	(587)	3065	389	2252
11 Net Profit for the period	1500	3246	1599	14698	10356	12976
12 Paid-up Equity Share Capital (Face Value ₹10/- each)	7701	7701	7701	7701	7701	7701
13 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						244173
14 Basic and diluted Earnings Per Share for the period (₹)	1.95	4.22	2.08	19.09	13.45	16.85

PART-II Select information for the Quarter and Nine Months ended 31st December, 2014						
A. Particulars of Shareholding						
1 Public shareholding						
- Number of shares	28571156	28571156	28571156	28571156	28571156	28571156
- Percentage of shareholding	37.10%	37.10%	37.10%	37.10%	37.10%	37.10%
2 Promoter and Promoter Group shareholding						
(a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
(b) Non-encumbered						
- Number of Shares	48434191	48434191	48434191	48434191	48434191	48434191
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital of the Company)	62.90%	62.90%	62.90%	62.90%	62.90%	62.90%
B. Investor Complaints						
Pending at the beginning of the quarter	1					
Received during the quarter	NIL					
Disposed of during the quarter	1					
Remaining unresolved at the end of the quarter	NIL					

PART-II Particulars	(₹ in lacs)					
	Three Months Ended			Nine Months Ended		Year Ended
	31st December 2014	30th September 2014	31st December 2013	31st December 2014	31st December 2013	31st March 2014 (Audited)
1. Segment Revenue						
a. Cement	68972	71945	64705	222907	202498	274021
b. Jute	5021	4477	5996	13122	15814	21800
c. Others	325	289	283	932	939	1233
Total	74318	76711	70984	236961	219251	297054
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales	74318	76711	70984	236961	219251	297054
2. Segment Result						
(Profit before Interest and Tax)						
a. Cement	1577	4739	1848	17974	13651	18342
b. Jute	(144)	(243)	(104)	(622)	(45)	(239)
c. Others	(47)	(54)	(113)	(131)	(161)	(239)
Total	1386	4442	1631	17221	13445	17864
Less : (i) Interest	2090	1961	2015	5972	6578	8559
(ii) Other un-allocable expenditure net off un-allocable income.	(1465)	(1764)	(1396)	(6514)	(3878)	(5923)
Profit before Tax	761	4245	1012	17763	10745	15228
3. Capital Employed						
a. Cement	223129	222709	223731	223129	223731	225236
b. Jute	13239	13026	10648	13239	10648	11339
c. Others	2254	2339	2539	2254	2539	2565
d. Unallocated Capital Employed	26171	25837	15414	26171	15414	13467
Total	264793	263911	252332	264793	252332	252607

Notes :

- There were no exceptional / extraordinary items during the quarter ended 31st December 2014.
- The Hon'ble Supreme Court, vide its decision dated 24th September, 2014, held allocation of various coal blocks as arbitrary and illegal and hence liable to be cancelled. Subsequently, the Government promulgated The Coal Mines (Special Provisions) Ordinance, 2014, which intends to take appropriate action to deal with the situation arising pursuant to the Hon'ble Supreme Court's decision. In respect of Bikram Coal Block in the state of Madhya Pradesh allotted to the Company, the management has submitted its claim for compensation to the government for the investments made on the block. Consequential adjustments, if any, will be made in subsequent quarters on settlement of the claim.
- In respect of Mining matter of Chanderia before the Hon'ble Supreme Court, a comprehensive report has been submitted by Central Building Research Institute (CBRI) on full scale mining. The next date of hearing is fixed on 17th February, 2015.
- Effective April 1, 2014, the Company has charged depreciation based on the remaining useful life of the assets as per the requirement of Schedule II of the Companies Act, 2013. Due to above, depreciation charged for the quarter and Nine months ended December 31, 2014, is higher by ₹ 203 lacs and ₹ 1284 lacs respectively.
- Figures for previous periods have been regrouped / rearranged, wherever necessary.
- The above results were reviewed by the Audit Committee on 4th February, 2015 and taken on record by the Board of Directors of the Company at its meeting held on 5th February, 2015. The above results have been reviewed by the Statutory Auditors of the Company.

Kolkata
5th February, 2015

For Birla Corporation Limited
(HARSH V. LODHA)
Chairman

BIRLA SAMRAT CEMENT : Mazboot Har Pal