



Birla Corporation Limited

Corporate Office:
1, Shakespeare Sarani,
A.C. Market (2nd Floor), Kolkata 700 071
P: 033 6603 3300-02
F: +91 33 2288 4426

Ref. No. 74G/

7th August, 2020

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 500335

The Manager
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051
Scrip Code: BIRLACORPN

Dear Sir(s),

**Sub: Disclosure under Regulation 54(2) of the SEBI
(Listing Obligations and Disclosure Requirements),
Regulations, 2015**

Pursuant to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith the Certificate regarding maintenance of 100% security cover in respect of Listed Secured Non-Convertible Debentures of ₹530 Crores.

This is for your information and record.

Thanking you,

Yours faithfully,
For **BIRLA CORPORATION LIMITED**


(GIRISH SHARMA)
Jt. President (Indirect Taxes)
& Company Secretary

Encl.: As above



K B & ASSOCIATES
CHARTERED ACCOUNTANTS

61, Burtolla Street, 1st Floor, Kolkata - 700 007
Mobile : 90380 89584 / 90518 10211
E-mail : kk.bhoomi@gmail.com
bhharat.soni@gmail.com

To,
IDBI Trusteeship Services Limited,
Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate,
Mumbai-400001

Dated - 07.07.2020

I have checked the books of Accounts and other records of Cement Division of Birla Corporation Limited, having its registered office at 9/1, R.N.Mukherjee Road, Kolkata-700001 as at June 30th, 2020 and do hereby certify that based on the above, the company has maintained 100% security cover in respect of Non-Convertible Debenture of Rs. 530 Crores.

We also certify that, company has created sufficient amount of Debenture Redemption Reserve and investment monies lying therein, as stipulated in the Debenture Trust Deed / Companies Act, 2013 / SEBI Guidelines.

For KB & Associates

Chartered Accountants
FRN: 328672E

[Bharat Soni]



Membership No: 305026
UDIN: 20305026AAAAFU8246

Place: Kolkata

Date: 07/07/2020