

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31.12.2016
2. ISIN : INE 340A 01012
3. Face Value : Rs.10/- each
4. Name of the Company : BIRLA CORPORATION LIMITED
5. Registered Office Address : "BIRLA BUILDING"
9/1, R.N. Mukherjee Road, Kolkata - 700 001.
6. Correspondence Address : "BIRLA BUILDING"
9/1, R. N. Mukherjee Road, Kolkata - 700 001.
7. Telephone & Fax Nos. : 6616 - 6738, 6616 - 6726
033 - 2248 - 7988 / 2872 (Fax)
8. Email Address : coordinator@birlacorp.com
9. Name of the Stock Exchanges where the company's Securities are listed : BSE LTD.
National Stock Exchange of India Limited
10. Issued Capital (No. of Shares) : 77013416
11. Listed Capital (Exchange - Wise) : MUMBAI - 77005347 - 100%
(As per Company records) NSE - 77005347 - 100%
(No. of Shares)
12. Held in Dematerialized form in CDSL : 13474958 - 17.50%
(No. of Shares)
13. Held in Dematerialized form in NSDL : 62951846 - 81.75%
(No. of Shares)
14. Physical : 578543 - 0.75%
(No. of Shares)
15. Total No. of Shares (12+13+14) : 77005347
16. Reasons for difference if any, between : Due to forfeiture of shares
(10 & 11), (10 & 15), (11 & 15)
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars **	No. of Shares	Applied / Not Applied for listing	Listed in Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In - prin, appr, Pending for SE (Specify Names)
		NOT	APPLICABLE			



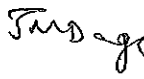
** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES
If not, updated upto which date?
19. Reference of previous quarter with regards to : N.A.
excess dematerialised shares, if any
20. Has the Company resolved the matter : N.A.
mentioned in point no. 19 above in the
current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N. A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, telephone & Fax No. of the Compliance Officer of the Company : Shri Gitish Sharma
033 - 6603 - 3422
033 - 2248 - 2872 / 7988 (Fax)
Compliance Officer
23. Name, Address, Telephone & Fax No. & Registration No. of the Certifying Chartered Accountant : M/s. J. M. DAGA & CO.
4, Govt. Place (North)
5th Floor, Room No. 512
Kolkata - 700 001
Ph. 033-40055960
Registration No. - 329472E
24. Appointment of common agency for share registry work. (If any, name & address) : YES
MCS Share Transfer Agent Limited
12/1/5, Manoharpukur Road, Kolkata - 700026
25. Any other detail that the auditor may like to provide (e.g, BIFR company delisting from SE, company changed its name etc.) : NIL

For J.M. DAGA & CO.
Chartered Accountants
FRN. 329472E


J M DAGA
Partner
M No 052489
Place: 4, Govt. Place (North)
5th Floor, Room No. 512
Kolkata - 700001
Dated, 13/01, 2017

